## AGENDA

<table>
<thead>
<tr>
<th>Topic</th>
<th>Time</th>
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</thead>
<tbody>
<tr>
<td>A. RAB Member Survey</td>
<td>8:40 – 9:00am</td>
</tr>
<tr>
<td>B. ORCID</td>
<td>9:00 – 9:30 am</td>
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<tr>
<td>C. Member Roundtable</td>
<td>9:30 – 10:00am</td>
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Submit topic suggestions here: [RAB Agenda Suggestions](#)

RAB meetings are on the 2nd Tuesday of each month.
RESEARCH ADVISORY BOARD (RAB)
May 11, 2021 from 8:40 – 10:00 a.m. via Zoom

Notes


<table>
<thead>
<tr>
<th>Topic</th>
<th>Discussion</th>
<th>Action</th>
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</thead>
<tbody>
<tr>
<td>RAB Member Survey</td>
<td>Georgina/ All</td>
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<tr>
<td>Rank</td>
<td>Topic</td>
<td>Ave.</td>
</tr>
<tr>
<td>1</td>
<td>Space metrics &amp; planning: What is the current status?</td>
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<td>4</td>
<td>Clinical Studies: Regulations and contract negotiation issues</td>
<td>5.6</td>
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The members reviewed the top three priorities (4 due to a tie).

- For the top 4: Invite the central units (HRPP & OCTA) provide an update on clinical trials metrics (before discussions on Times to Completion).
- Mike Lee (Research Resource Program) could discuss Campus support of core resources; Colabs, CTSI, also.
- A member of the Office of Ethics & Compliance can discuss Impact of upcoming security measures on research.
- Schedule co-presentations with groups who have worked on related projects. For example: Space would include the Space Committee, Parnassus Research Programming Task Force, and someone from ZSFG.
- Winona Ward confirmed her team is working on PAMDash (Proposal and Award Metrics) data, though Shannon Turner’s unit has purview. Lei Zheng could provide an update once the system has moved to its new platform.

**ORCID***

ORCID is non-profit & meant to integrate with any other systems; it is designed to be interoperable, platform and publisher independent, neutral, and agnostic to those other concerns. Funding is provided by the UCSF Library, and the Research Development Office, and there is no individual cost to researchers. ORCID is used by Web of Sciences, Dimensions, PubMed, etc., to help them correctly associate the right publications to the right authors. There are many possible integration points (integration with Profiles in not yet complete). Some funders require the use of ORCID.

Annelies Taylor provided a description of ORCID identifiers, functionality, benefits, as well as how to sign up and search for records. Suggestions:

- Include ORCID in the onboarding process; connect to the Advance packet/ profile.

*See PowerPoint for detail
• Connect ORCID & Profiles & Advance

Follow up from Anneliese, post meeting:
• Information from the UCSF Profiles team on how to import Profiles data into another website.
• See also UCSF Profiles Labs (UCSF VPN required for access).

<table>
<thead>
<tr>
<th>Member Roundtable</th>
<th></th>
<th>a. The co-chairs will meet with EVCP Lowenstein to get his thoughts on membership.</th>
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<tbody>
<tr>
<td>All</td>
<td></td>
<td>b. –</td>
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<td></td>
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<td>c. Irene created Teams channels w/ subfolders</td>
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<td></td>
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<td>d. Penny will discuss at the next COR meeting.</td>
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<td>e. -</td>
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<td></td>
<td>a. Membership:</td>
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<td></td>
<td>• Follow the <a href="#">Chancellor’s guidance</a> (50% representation)</td>
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<td></td>
<td>• Research leadership is well-represented so they may be available to respond to questions; some roles could be converted to Ex Officio.</td>
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<td>• Nominate junior faculty; link committee nominations to campus research leadership training programs (e.g., CTSI K program).</td>
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<td></td>
<td>b. Award Verifications: Keep the board informed via brief presentations on lessons learned from audits, etc.,</td>
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<td></td>
<td>c. Communications: Create Teams Channels for group discussions, work development, resource building</td>
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<td></td>
<td>d. Hold joint RAB/ Senate Committee on Research meetings.</td>
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<td></td>
<td>e. Develop a list of Campus Committee as a helpful resource for planning topics. Brenda Gee would be a good resource.</td>
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</table>

Submit topic suggestions here: [RAB Agenda Suggestions](#)
All About ORCID®

UCSF Research Advisory Board Meeting
May 11, 2021
Anneliese Taylor, UCSF Library
Agenda for today

- Overview of ORCID and how ORCID iDs work
- Explore some example iDs
- Examples of how organizations use ORCID
- Feedback on how ORCID can benefit UCSF
What is ORCID?

- Stands for Open Researcher and Contributor ID
- ORCID is the name of the organization that provides the ORCID iD
- ORCID iD is a persistent digital identifier assigned to individual researchers
- 16-digits, e.g. https://orcid.org/0000-0003-0346-4057
- Uses a reserved block of ISNIs - International Standard Name Identifier
  - Researchers, writers, inventors, performers, publishers, etc.
- ORCID iD registry began 2012, over 11M records today
What are the benefits to researchers?

- Addresses name ambiguity in search and discovery
- Free and perpetual
- Lets researchers track name changes and variations
- Displays affiliations, grants, publications, and more
- Allows researcher to control what information is shared
Benefits to researchers, cont.

- Connecting an iD with publishers and trusted organizations writes information and saves time and effort
- Helps you get credit for peer review activity and works you produce
  - PLOS, Springer Nature, protocols.io
- Helps you comply with funder and publisher requirements
  - NIH grant applications, ORCID open letter
How to get an iD and fill in the record

- Register at [https://orcid.org/register](https://orcid.org/register)
- Sign in at [https://orcid.org/signin](https://orcid.org/signin)
  - use your UCSF MyAccess authentication to sign in
  - keep your individual login on record in case you leave UCSF
- Add identifying info, affiliations, grants, and works manually, by identifier, or through trusted connections where possible
  - building and connecting your ORCID iD
  - add works and peer review
- ORCID Help
  - UCSF: [https://orcid.ucsf.edu/](https://orcid.ucsf.edu/), scholcomm@ucsf.edu
  - ORCID Support: [https://support.orcid.org/hc/en-us](https://support.orcid.org/hc/en-us)
Let’s look at a few records

Matema Imakumbili: https://orcid.org/0000-0003-0804-3622
Asar Khan: https://orcid.org/0000-0002-0813-2732
Niklaus Gruenwald: https://orcid.org/0000-0003-1656-7602
Robert Smith name-based search
Robert Smith at Michigan advanced search
Who runs ORCID, and how is it funded?

- Incorporated in Delaware in 2010 as a non-profit organization
- Governed by an international Board of Directors
  - Faculty, publishers, librarians, consortia, funders
- 35 international staff
- Funding relies on memberships
- Member organizations = 1238
- UCSF is a member - $4800 annually - Library/RDO
What are the benefits to organizations?

- Funders
- Publishers
- Scholarly communication services
  - E.g. PubMed, Web of Science
- Academic Institutions
  - Pass information to/from campus systems
Inclusion/integration in profiling systems
NIH SciENcv-ORCID integration

See https://www.youtube.com/watch?v=G_cKSRr7TJ4
Dryad (data sharing) login via ORCID account

ORCID Account

Dryad uses ORCID as its primary login method. Please use, or create, your ORCID login credentials to login to Dryad.

Login or create your ORCID ID

Dryad's Commitment to You

Curation

All datasets are curated to ensure they are Findable, Accessible, Interoperable, and Reusable

Compliance

Enabling adherence to funder and publisher open data mandates

Community Supported

Dryad is researcher-led and supported by our institutional and publisher members
**ORCID iDs in bibliographic databases**

**Web of Science**

Varicella breakthrough infection and vaccine effectiveness in Taiwan

By: Huang, WC (Huang, Wen-Chan) ; Huang, LM (Huang, Li-Min) ; Chang, IS (Chang, I-Shou) 2, 3 ; Tsai, FY (Tsai, Fang-Yu) 2, 3 ; Chang, LY (Chang, Luan-Yin) 1

Hide Web of Science ResearcherID and ORCID (provided by Clarivate)

<table>
<thead>
<tr>
<th>Author</th>
<th>Web of Science ResearcherID</th>
<th>ORCID Number</th>
</tr>
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<tbody>
<tr>
<td>Chang, I-Shou</td>
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<td><strong><a href="http://orcid.org/0000-0002-9291-260X">http://orcid.org/0000-0002-9291-260X</a></strong></td>
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<tr>
<td>HUANG, LI-MIN</td>
<td></td>
<td><strong><a href="http://orcid.org/0000-0003-2632-1956">http://orcid.org/0000-0003-2632-1956</a></strong></td>
</tr>
<tr>
<td>CHANG, LUAN-YIN</td>
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The institution as a ‘trusted organization’

[Image of ORCID iD Optimizer]

Improve Your ORCID Record

Get the most out of your ORCID iD with help from the UC Davis Library.

UC Davis Login

This app is currently for use by CoE and EEI pilot participants only.

https://orcid.library.ucdavis.edu/login
ORCID integrations

Credit: Sheila Rabun & Shawna Sadler, Lyrasis

See Common systems for integrations (U.S.)
For discussion

- What UCSF systems would benefit from ORCID integration?
- What groups or individuals should we promote ORCID to?
Thanks!

Anneliese Taylor
UCSF Library
anneliese.taylor@ucsf.edu
## Member Priorities

<table>
<thead>
<tr>
<th>Topic</th>
<th>Average</th>
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<tr>
<td>Update from the Clinical Trialist Activation Committee (CTAC)</td>
<td>6.8</td>
<td></td>
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<tr>
<td>Non-faculty academic retention</td>
<td>7.3</td>
<td></td>
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<tr>
<td>Award Verification Tool implementation updates</td>
<td>7.6</td>
<td></td>
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<tr>
<td>Harness audit experiences (ultimate findings &amp; issues); use as training tools (readiness, record retention)</td>
<td>8.5</td>
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### Other ideas
- Updates from Pre-award, including timeliness of outgoing subawards, award set-up, staff turnover. Updates from Supply Chain Management, including timeliness of vendor payments, purchase order, vendor agreement, and independent consulting setup.
- Metrics for awards set up for the past 2-3 years.
- Clinical trials payments ongoing issues in delayed posting to accounts
- Bridge funding for researchers
- How can the RAB be a more effective clearinghouse for information (e.g., directory of research-related committees/services on the web)?
- Parnassus Research Planning
- Return to work plans
- Training resources and protocol writing support for less experienced clinical investigators and trainees
- Contracts and Grants performance metrics, Research Development Office resources (and metrics, many templates are out of date), grant and manuscript writing resources (or the lack thereof), diversity in research, effect of pandemic - especially on women
- Follow-up on the seniority hire issue from a couple of years ago?
- Institutional support of a foundational set of resources/services to aid researchers: grantwriting, funding strategic planning, grant prep project mgt, funding opp identification, team building, faculty career development (science communication, research advocacy, grant prep, team dynamics, etc.), data mgt, cost-of-living support resources (housing, childcare, transportation)
## Other Key Results  \( N=18 \)

<table>
<thead>
<tr>
<th>Communications</th>
<th>Votes</th>
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<tbody>
<tr>
<td>Should informational presentations be recorded &amp; posted on the RAB website?</td>
<td>14 Yes</td>
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**Meeting Structure**

- Open Forum (Quarterly or Bi-Annually). Invite members of the campus community to listen in & participate  
  **Comments**: Do this quarterly; or have all meetings open to the community w/ public comment section  
  | 13 |

- Hold an annual joint meeting with the Senate Committee on Research.  
  **Comments**: Good idea; would build cohesion  
  | 11 |

**Other thoughts**: Facilitate community submittal of questions & comments.

## Membership

- UCSF Office of Research Task Force on Equity and Anti-Racism in Research, and/or Diversity, Equity, and Inclusion Allies  
  | 10 |
- Early Career Faculty  
  | 8 |
- Clinical Trialist  
  | 7 |
- Senior-Level IT member who can speak to IT changes & their impact on research  
  | 7 |

## Workgroup Suggestions

- Campus committees list: those representing research, IT & space. Invite members of these committees for updates  
  | 10 |
- Celebrate the RAB Workgroup; make the community aware of what the RAB is doing  
  | 9 |

**Other workgroup suggestions**

- Gaps in research faculty support services  
- Overarching UCSF Research Plan - do we have one?  
- Develop a comprehensive compendium of all the committees  
- Administrative support (pre-award, etc)